

Electronic Prior Authorization (ePA)

Users Impacted: Ambulatory Providers

Introduction

Electronic prior authorization (ePA) reduces the amount of time patients wait for prescriptions. It also streamlines and reduces correspondence between healthcare providers and Pharmacy Benefit Managers (PBM) or payers.

Patient Formulary Data Summary

The formulary data currently available in Epic is plan specific and designed to support a multitude of patient needs. Thus, a greater number of medications are flagged as possibly requiring prior authorization than you may be used to seeing using your current processes. Electronic Prior Authorization data is patient specific, so there are fewer medications flagged as potentially requiring prior authorization.

How to use Electronic Prior Authorization

First, you must ensure the correct formulary is used to determine if an ePA may be needed for a specific patient/medication/health plan combination. The following process is used when an order is created or when processing a refill request from a pharmacy:

1. Verify Rx benefits – This can be done while rooming the patient or during check-in, depending on your clinic's workflow. A coverage needs to be selected for electronic prior authorization to work.

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Covered:	Retail, Mail Order, Specialty, Long-Term Care			6/21/2004 - Male 27732 West Alameda Potholeladen Street Apt 425-B
Member ID:	HEREISACARDHOLDERIDTESTINGMAXLENGTH	6/21/2004 - U	۲	RANCHO CUCAMONGA, CA 91701-1515
Group ID:	THISGROUPIDISATTHEMAXIMUMLENGTHOF35	27732 West Alameda Potholeladen Street APT 425B		
Group	${\tt HERE} is a {\tt Really Long and over done group name to test long, {\tt BUTNOTMAX}, {\tt SUPPORT}$	Rancho Cucamonga, CA		



Ordering a medication

- 1. When searching for a medication, you will see the patient's prescription benefits information listed.
 - a. **Preferred** medications have a green check mark next to them and are on the patient's formulary. Note: these medications are usually generic.
 - b. Non- Formulary medications have a red "X" next to them and also say "Prior Auth," meaning a prior authorization may be required.

🗘 Medication	s 🛪						ً (Alt+Shift+2)
N	lame	Dose	Frequency	Сорау	Coverage	Formulary	Drug Type
🟠 💡 А	POKYN 10 MG/ML SUBCUTANEOUS CARTRIDGE			Specialty: 20 %, T4/5	Prior Auth, Quantity Li	🔭 Not on Formulary	Brand Rx

- 2. After accepting the medication, on the bottom right of your screen, click on the hyperlink to open the order and make necessary changes.
- 3. Fill in the quantity and number of refills to satisfy the requirements.

арокүn 10 7 2	mg/mL cartridge	✓ <u>A</u> ccept	× <u>C</u> an
Pharmacy Coverage:	Not on Formulary Copay: Specialty pharmacy: 20 %, Tier 4 (of 5) Coverage: Prior Authorization, Quantity Limit: 90 Quantity per 30 Day ✓ Send prior authorization request to payer: pharma Lite Services () This medication may already be authorized for this patient. Prior Authorization Details () Prior authorization needed. The request for authorization will be sent electronically when the order is signed. Senvine: (01 S1 PBM	Payer: Pha	arma Lite
Product:	APOKYN 10 MG/ML SUBCUTANEOUS CARTRIDGE		
Sig Method:	Specify Dose, Route, Frequency Taper/Ramp Combination Dosage		
Dose:	IO mg P Prescribed Dose: 10 mg P Prescribed Amount: 1 mL 1 mL		
Route:	subcutaneo		
Frequency:	5 TIMES DAILY		
Duration:	Doses Days Starting: 10/5/2022 Ending: Image: Image		
Dispense:	95 mL Refill: 2 ☐ Do not send renewal requests to me ☑ Dispense As Written		
Mark long- term:			
Patient Sig:	Inject 1 mL subcutaneously 5 times a day.		
	Add additional information to the patient sig		
Reference Links:	1. Lexi-Comp Peds 2. Lexi-Comp		
Class:	E-Prescribin P E-Prescribing Normal No Print Historical Med		



- 4. Make sure that the PBM or payer listed in the order matches what was selected earlier in the process.
 - a. If the correct PBM or payer is not shown, click the **magnifying glass** and search for the correct PBM or payer. **It is generally recommended that the PBM or payer should not normally be changed unless absolutely necessary.**
 - b. If the box is blank, it means the PBM or payer does not participate in ePA. If a prior authorization is needed, the pharmacy will alert you via its usual means. You may be able to use Epic's retrospective ePA process by clicking the "Request PA" button on the Medication Management section in the Plan tab.



- 5. Click "Accept."
- 6. Prior authorization is needed and will be sent when you "sign" the orders.
- 7. Associate the medication with the diagnosis. Associating a diagnosis code with the medication will accelerate the electronic prior authorization process and allow the PBM or payer to make a more efficient decision.



8. Click "**Sign Orders**," as doing so will send the prior authorization to the identified PBM or payer first. After orders have been signed, **medications that require prior authorization will <u>not</u> be sent to the pharmacy**. This status information will also be presented to the patient on the After Visit Summary and should be reviewed with the patient prior to leaving the clinic.

O Dx Association	💉 Edit <u>M</u> ultiple	⊠ <u>E</u> stimate	Options 🔻 📘
After Visit APOKYN 10M APOKYN 10 m @ Inject 1 n DAW, E-Prescrib	G/ML INJECTOR P 1 g/mL cartridge nL subcutaneously 5 f	EN 3ML PANEL (C times a day., Disp-95	Dutpatient) i mL, R-2,
Prior authori when the or	zation needed. The requ der is signed. Payer: Ph	uest for authorization w narma Lite Services (PLS	vill be sent electronically i) PBM
R MaximallyPopu Samoa - Eureka N Williams Parkway	Jlary-HappyAndRa AcKinleyville Samo South AT Anderso X66452149	apidDispensing Eu oa St City, CA - 22 on-Williams Pkwy	ireka/McKinleyville 8817 Anderson- at Pierson

- 9. You can see the order in multiple places in the patient's chart. This view will provide many of the quick links associated with Electronic Prior Authorization:
 - a. Plan / Medication Management

Sedication Management	+ Comments 🕇 🖡
Patient-Reported	da.
(1) Medications from outside sources	
External medications need attention.	Go Reconcile 🔿
Name 🔺 🚺	Dose, Route, Frequency Adh 🗸 🕇
Outpatient and Clinic-Administere	ed Medications
🟠 APOKYN 10 mg/mL cartridge	10 mg, subcutaneous, 5 TIMES DAILY 🕧 🗹 🖌 🛠 🙁
Summary: Inject 1 mL subcutan Dose, Frequency: 10 mg, 5 Tl Pharmacy: MaximallyPopulary-I McKinleyville Samoa St City, C Pkwy at Pierson @ Report	teously 5 times a day., Disp-95 mL, R-2, DAW, E-Prescribing IMES DAILY Start: 10/5/2022 Ord/Sold: 10/5/2022 (O) HappyAndRapidDispensing Eureka/McKinleyville Samoa - Eureka A - 228817 Anderson-Williams Parkway South AT Anderson-Williams Med Dose History
Dispense as written	
Patient Sig: Inject 1 mL subcuta	aneously 5 times a day.
Authorized by: FISHER, MICHA	AEL TST
Dispense: 95 mL	
Refills: 2 ordered	
Release Rx 😫 Enter Deta	ails 📑 Cancel 📑 Change Payer





Before ePA:

Instru	ctions from MD Today's medication changes START taking: Apomorphine (APOKYN)
	Accurate as of September 22, 2022 11:59 PM. Review your updated medication list below.
X	These medications are not ready yet We are checking if your insurance will help pay for these medications. We will let you know when they are ready. If you don't hear back within 3 business days, please contact us.

After ePA or if no ePA is required

Instru	ctions from Today's me	MD edication changes
00	START ta	iking: phine (APOKYN)
	Accurate as o Review your	of September 22, 2022 11:59 PM. updated medication list below.
₽	Pick up these medications at MaximallyPopulary-HappyAndRapidDispensing Eureka/McKinleyville Samoa - Eureka McKinleyville Samoa St City, CA - 228817 Anderson- Williams Parkway South AT Anderson-Williams Pkwy at Pierson	
	Apomorphin	e
	Address:	228817 Anderson-Williams Parkway South At The North Side of The Pierson Park. Eureka

The patient can also see the prior authorization status in MyChart:

EnbreL 50 mg/mL (1 mL) syrin	This prescription has not been sent to the pharmacy
Generic name: Etanercept	yet because we are checking if your insurance will
(1) Learn more	help you pay for it. If you do not hear back within 3
Inject 1 mL subcutaneously once	business days, please contact your health care
Not yet sent to pharmacy ()	provider.



Surescripts processes medication prior authorizations as they are received and will generally respond within a few seconds with the appropriate next steps for a specific request. These responses will be directed to the provider's designated in-box (or clinical pool in-box if available) and will appear in a folder named "Prior Authorization."

Messages in the "Prior Authorization" folder should be completed as soon as possible, as they expire after a specific amount of time. Expiration dates for medication prior authorizations vary depending on the PBM or payer and medication.

